

## Job Aid

# PRP-101 Eligibility, Retro Eligibility and Benefit Usage Verification

This Job Aid provides the process for reviewing member eligibility, retro eligibility service limits, treatment history, Early Periodic Screening Diagnostic and Treatment (EPSDT) visits, and other insurance.

Complete the following steps to verify member eligibility:

1. From the Provider Portal Home page, Select the Eligibility tab.

	Search Medicaid:	
		Logo
Eligibility Claims Care	Management Patient Health History Files Exchange Resources Cont	act Us
Home		Monday 11/28/2022 04:19 PM CS
Provider Name SERVICE ADDRESS Location 200000047 - SERVICE ADD	Role IDs 1112211135 (NPI) V RESS Taxonomy 363A00000X-Physician Assistant	]
Eligible Programs and CCO Affiliation	ssissippi Medicaid 🗸	
M	Ississippi Medicald SCAN - Magnolia SCHIP - United Heath Care	😢 Sign Up to Receive News
Welcome UAT Demo	MESA	Secure Correspondence
Manage Accounts	Welcome Health Care Professional!	Latest News
Provider	We are committed to make it easier for physicians and other providers to perform	Late Breaking News
Name SERVICE ADDRESS Provider ID 1112211135 (NPI) Location ID 20000047	their business. In addition to providing the ability to verify member eligibility and submit claims, our secure site provides access to benefits, answers to frequently asked questions, and the ability to search for providers.	Provider Bulletins     UM/QIQ
Characteristics		Report Fraud

#### Figure 1: Provider Portal Home Page



2. On the **Eligibility** landing page, Select the **Eligibility Verification** link, either at the top or the middle of the page.

	Search Medie	caid:			9
					<u>Logout</u>
Home Eligibility Claims Care Management	Patient Health History	Files Exchange	Resources	Contact Us	
iligibility Verification   Treatment History   Newborn Enrol	Iment				
Eligibility				Tuesday	10/11/2022 02:10 PM CST
Provider Name SERVICE ADDRESS	Role IDs	1112211135 (NF	PI)	~	
Location 20000047 - SERVICE ADDRESS Eligible Programs and CCO Affiliation Mississippi Medicaid	Taxonon ~	1V 363A00000X-Ph	iysician Assistai	nt	
Eligibility					
Eligibility Verification					
<u>Treatment History</u>					
Newborn Enrollment					

- 3. Enter the Member ID, or if you don't have it, enter two of the following:
  - Social Security Number (SSN)
  - Birth date
  - Member's full name

**Note:** If you don't receive the expected results with a Member ID search, try searching with two of the other fields.

#### **Figure 3: Eligibility Verification Panel**

Eligibil	ligibility Verification Request						
	* Indicates a required field.						
Enter the	Enter the member information. If Member ID is not known, enter 2 of the following: SSN, Birth Date, Member Name.						
	Member ID		Last N	ıme	First Name		
	Member ID SSN 0		Last N Birth Da		First Name		

- 4. You do not need to enter dates unless you are searching for a specific time period. The **Effective To** date defaults to the current date if you leave it blank.
- 5. If you wish to include a service type code or procedure code in your search, select the type of search from the Search By drop-down list, then start typing the desired code. The system will provide a list and narrow it down as you enter more characters.

**Note:** You can search for eligibility history up to one year in the past and four months into the future. The **Effective From** and **Effective To** dates can only have a maximum span of 30 days between them.



Submit Re

#### Service Type Code or Procedure Code Search If the Service Type Code or Procedure Code is selected from the 'Search By' dropdown list, the Service Type Code or Procedure Code field is required. Search By Service Type Code × Code Type Service Type Code or diag Procedure Code 9 4-Diagnostic X-Ray

#### Figure 4: Service Type Code or Procedure Code Search

6. When your search criteria is entered, select Submit.

5-Diagnostic Lab 23-Diagnostic Dental

73-Diagnostic Medical

#### **Figure 5: Submit Eligibility Verification Request**

Eligibility Verification Request						?		
* Indicates a required field. Enter the member information. If Member ID is not known, enter 2 of the following: SSN, Birth Date, Member Name.								
Member ID	349983687		Last Name			First Name		]
SSN 0		]	Birth Date 🛛					
*Effective From 0	10/01/2022		Effective To 🛛	10/30/2022				
Service Type Code or	Procedure Code S	earch						
If the Service Type Code or	Procedure Code is sel	ected from the	'Search By' dropdown list, th	he Service Type Cod	e or Procedure Cod	de field is required.		
Sei	arch By		~	Code Type			~	
Service Type	Code or							
Procedure	Procedure Code 9							
Submit	Reset							

- 7. The system returns the eligibility verification for the member, confirming the current assigned coverages. Remember, coverage is not a guarantee of payment, as a member can lose eligibility for a variety of reasons. To view coverage information, select the link for the listed coverage.
- 8. To return to the Eligibility Verification panel, select the **Back to Eligibility Verification** link.

#### **Figure 6: Eligibility Verification**

Member ID	Birth Date 12/01/2014	Gender Female	
Cove	rage	Effective Date	End Date
ledicaid State Plan		10/01/2022	10/30/2022
HARM EPSDT (PBM Plan 400)		10/01/2022	10/30/2022



#### Figure 7: Coverage Details

Coverage Details for Member ID 684549557 - CLIFTON A CLEMMONS from 5/4/2023 to 5/4/2023							Back to Elig	ibility Verification		
Verification Res	ponse I	D 2312400005								
								Exp	and All   Collapse All	
Benefit Details								T	Ŀ	
Coverage			Dese	cription			Effec	tive Date	End Date	
PB400		PHARM EPSDT (PBM Plan 400) - 072					05/	04/2023	12/31/9999	
TXIX		Medicaid State Plan - 072 05/04/2023					04/2023	12/31/9999		
Managed Care As	signmer	nt Details								
Managed Care Plan Managed Care Plan Phone Primary Care Provider						Provider Pho	ne Benefit Plan			
MOLINA HEALTHCAR	E OF MI	SSISSIPPI IN	1-844-809-8438	8	MOLINA HEALTHCA	RE OF MISSIS	SSIPPI IN	1-888-562-54	42 MississippiCAN	
Limit Details									-	
* Only Service li	mits th	at have paid clair	ns will be displayed							
Natas Dallas Lissita		dan bindan informas			a d far an defanak kan alkan		eileble besefit	e and the data		
provided is not a gu			tion may not reflect recen	t claims ai	nd is subject to char	ige dally as av	allable benefit	s are used and the	e information	
					Limit	U	Ised	Remaining	Last Service Date	
Individual	Dental	max dollar amount	\$2500 exceeded		\$2,500	.00	\$108.08	\$2,391.9	2 9/19/2022	
					Limit	U	Ised	Remaining	Last Service Date	
	Dental	prophylaxis service	ELimit exceeded			2	1		l 9/19/2022	
Individual	Dental	fluoride service Lin	nit exceeded			2	1	1	9/19/2022	
	Physicia	an Office Visit Serv	ice Limit Exceeded			16	1		5 8/15/2022	
EPSDT Well Child	Service	Details							-	
Service						Last Exam			Next Exam	
EPSDT- Medical						04/01/2		04/01/2041		
EPSDT- Dental						09/19/2022 03/19/2		03/19/2023		
EPSDT- Hearing										
EPSDT- Vision										
EPSDT- Other										
Demographic Det	ails								E	
Street Address	566 PIN	ERIDGE CIR								

Note: If a service limit is not displayed, then the service has not been used as of the first date of the input range.

Lock-In Details and Living Arrangement Details will also be displayed if applicable to the member as well as Managed Care Assignment Details, Limit Details and EPSDT Well Child Service Details as shown in the screenshot above.

Demographic Details are always displayed.



To view or add other insurance for a member, select Other Insurance Detail Information.

**Figure 8: Access Other Insurance** 

Member ID	Birth Date 12/01/2014	Gender Female	
Coverag	e	Effective Date	End Date
Medicaid State Plan		10/01/2022	10/30/2022
PHARM EPSDT (PBM Plan 400)		10/01/2022	10/30/2022

- 9. The portal displays any other insurance policies for the member. To view details for any record in this list, select the **plus +** sign on the left.
- 10. To add other insurance, enter the carrier and policy holder information, then select **Add**. The system creates the record and stores it in the Other Insurance list; however, it will not appear when you come back to this list until it is validated.

Othe	Other Insurance Information for Member ID 587834203 - SHEIKA M SMITH Back to Eligibility Verification						
* I	ndicates a required field.						
Click	'+' to view details in a row.	Click '-' to collapse the row.					
	Carrier Name	Policy #	Group #	Policy Holder	Policy Type	Effective From	Effective To
ŧ	UNITED HEALTHCARE	770714469	710288	SHEIKA M SMITH	HEALTH INSURANCE	11/23/2011	01/31/2013
ŧ	CAREMARK	59009821880469	AIRGS	SHEIKA M SMITH	OTHER INSURANCE	11/23/2011	01/31/2013
Ð							
Othe	er Insurance Carrier Infor	rmation					
	*Carrier Nam	BCBS					
	*Policy	# 123456789		*Group #	12345		
	Policy Typ	HEALTH INSURANCE	~	]			
	*Effective From	• 01/01/2022 📰					
Othe	er Policy Holder Informati	ion					
	*Subscriber Last Name	Smith		*First Name Jo	ohn	MI	]
	*Birth Date 9	01/01/1965					
*:	Social Security Number ፀ	•••••					
	*Confirm Social Security						
	Number 🖯						
	Add Reset						

#### **Figure 9: Other Insurance Panel**



- 11. View **Treatment History** to verify if a particular Healthcare Common Procedure Coding System (HCPCS) or Rev code has been billed.
- 12. Under the eligibility page, select **Treatment History link** at the top or the middle of the page.

#### Figure 10: Treatment History

Home	Eligibility	Claims	Care Management	Patient Health History	Files Exchange	Resources	Contact Us
Eligibility	Verification	Treatment	History   Newborn Enrol	ment			
Eligibili	ty						Monday 11/21/2022 05:12 PM CST
Provi	der Name W	ALGREENS	#10131	Role IDs	1780797639 (NP	I)	v
Loc	ation 003126	089 - WAL	GREENS #10131		Taxonomy 33360	00000X-Pharma	cy
	ligibility						
► <u>Eli</u> g	<u> ibility Verificat</u>	tion					
• Tre	atment History		-				
► Ne	wborn Enrollm	ent	-				

LUQUUL



#### Figure 11: Treatment History – Medical Tab

Search Treatment History								
Medical Dental								
* Indicates a require	d field.							
This search feature retrieves PAID claim records for a particular Member ID as of the timeframe submitted.								
Enter the Member ID, Date of Service, and Procedure Type/Code, then click <b>Search</b> . Select <b>Lifetime</b> to view treatment history for the procedure identified over the lifetime of the patient. Click <b>Reset</b> to clear all fields.								
Member Information	on							
*Men	*Member ID							
Service Informatio	n							
*Service Fro	m Date 01/01/2003	<b>To Date</b> 11/21/2022						
*Procedure Cod	de Type CPT/HCPCS 🗸	*Procedure Code  T4534-YOUTH SIZE PULL-ON						
Search Search Results								
			Total Records: 44					
<u>Service Date</u> <b>▼</b>	Procedure Code	Description	Units					
09/21/2022	T4534	YOUTH SIZE PULL-ON	6					
09/20/2022	T4534	YOUTH SIZE PULL-ON	6					

- 13. Select the **Medical or Dental tab**. The medical tab is also for **Vision**.
- 14. Enter the **Member ID #**.
- 15. Select Lifetime or enter the Service From Date.
- 16. Enter the **Procedure Code Type**, Current Procedural Terminology (CPT)/HCPCS or Rev.
- 17. Enter the **Procedure Code**. You can enter a few numbers and a code selection will populate.

#### Figure 12: Treatment History – Medical Tab-Vision CPT Code Search

Medical Dental							
* Indicates a required field.							
This search feature retrieves PAID claim records for a particular Member ID as of the timeframe submitted.							
Enter the Member ID, Date of Service, and Procedure Type/Code, then click Search. Select Lifetime to view treatment history for the procedure identified over the lifetime of the patient. Click Reset to clear all fields.							
Member Information							
*Member ID							
Service Information							
*Service From Date 01/01/200	3 <b>To Date</b> 11/21/2022						
*Procedure Code Type CPT/HCPC	S V *Procedure Code • V2020-VISION SVCS FRAMES PURCHASES						
Search Reset	Search Reset						
Search Results							
	Total Records: 1						
<u>Service Date</u> Procedure	Code Description Units						
02/16/2022 V2020	VISION SVCS FRAMES PURCHASES 1						



Figure 13: Treatment History – Dental Tab

Medical Dental									
* Indicates a required field.									
This search feature ret	This search feature retrieves PAID claim records for a particular Member ID as of the timeframe submitted.								
Enter the Member ID, Date of Service, and Procedure Code or Tooth Number, then click Search. Click Reset to clear all fields.									
Member Informati	Member Information								
*Member ID									
Service Information	Service Information								
Either Procedure Code	Either Procedure Code or Tooth Number is required.								
Procedure Code	*Date of Service Lifetime V								
	Results will show services that are only compensable once per lifetime								
Tooth#/Letter Any Tooth									
Search Reset									
Search Results									
For Treatment Detail,	For Treatment Detail, click on any procedure code.								
Total Records: 12									
<u>Service Date</u> <b>v</b>	Procedure Code	Tooth#/Letter	<u>Oral Cavity Area</u>	Tooth Surface					
09/13/2022	<u>D0150</u>								
09/13/2022	<u>D0272</u>								
09/13/2022	D1120								
		i							

18. To view **Retro Eligibility** or the members original effective date, after logging in, select the **Member Focused Viewing Link** on the **Home Page** under **Provider Services**.





#### Figure 14: Member Focused Viewing Panel

<b>Member in Focus:</b> ANGELA L MAGGARD <u>Cl</u>	nange <b>ID:</b> 266142422	2		<u>Close</u>	Member Focus
	🔒 Member Deta	ils	Coverage Details		
	Member ID	266142422	Coverage	Effective Date	End Date
	Name	ANGELA L MAGGARD	Medicaid State Plan - 001	08/01/2013	12/31/9999
	Birth Date	12/17/2012			
	City	JACKSON	PHARM EPSDT (PBM Plan 400) - 001	08/01/2015	12/31/2033
	State	Mississippi	View eligibility verification information		
	Gender				
	Primary Language	UNDETERMINED			

Note: This indicates the member's original effective date or the date of retro eligibility.



### **Change History**

The following change history log contains a record of changes made to this document:

Version #	Published/ Revised	Author	Section/Nature of Change
0.1	10/21/2022	Gainwell	Initial document
0.2	01/13/2023	Gainwell	Updated
0.3	05/18/2023	Gainwell	Updated based on CR 1980 and CR 1925
0.4	05/19/2023	Gainwell	Updated verbiage and images
0.5	05/22/2023	Gainwell	Updated images per review