INSTITUTIONALIZATION LTC BUDGETING PROCESS

C. SSI ELIGIBLE ENTERS LTC BUT SSI TERMINATES (SSI TO MAO) SSI eligibles whose SSI terminates upon entry into LTC or anytime after entry require a redetermination of their eligibility for continued Medicaid coverage as LTC. If the SSI recipient is terminated by SSA due to income or resources will be issued an SSI Redetermination Form, DOM-300B, as outlined in Section C, Applications/Redeterminations. If the SSI terminates for any reason other than income or resources, a MAO application is required to establish LTC coverage for the former SSI recipient.

MAO LTC coverage cannot be approved until SSI/Medicaid terminates. However, Medicaid Income must be calculated during the SSI to MAO period if the client is eligible for a vendor payment. Note: An SSI to MAO client who is ineligible based on excess resources (or a trust or conservatorship) will not be eligible for a vendor payment, the same as for an SSI-only client.

If the SSI to MAO client is determined resource eligible during the SSI months, handle as follows:

- Issue DOM-305 to the client reporting Medicaid Income payable and the effective date of vendor payment eligibility. Do not count any SSI payment received by the client as Income or Medicaid income.
- Issue DOM-317 to the nursing facility
- Issue DOM-319 to SSA to inform SSA that the recipient is in a nursing facility.

The MAO portion of the application or redetermination process will be completed per ongoing policy.