

DIVISION OF MEDICAID

RB289

REQUEST FOR MEDICAID INFORMATION

(Recipient's Name)
(Recipient's Address)

ID#:
SSN:
SSI Application Date:

Section 1902(K) of the Social Security Act establishes the Medicaid Qualifying Trust provision that makes certain trust agreements a countable resource for Medicaid purposes but not for SSI purposes.

The Division of Medicaid has been notified by the Social Security Administration that you are the beneficiary of a trust agreement or similar legal device. You cannot be eligible for Medicaid until we review your trust agreement (or conservatorship papers or similar legal papers) to determine whether you have resources or income available to you that may affect your eligibility for Medicaid.

Please mail or take all trust documents to the following Medicaid Regional Office:

(Medicaid Regional Address/Telephone Number)

After we have reviewed your trust, you will be notified of your eligibility for Medicaid. If you have questions, you may contact Medicaid at 1-800-421-2408, and ask for the Eligibility Division.