
MEDICAID ELIGIBILITY
FORMS AND INSTRUCTIONS

DOM-338 PARENT TO CHILD DEEMING WORKSHEET

PURPOSE & USE

This form is used to determine income eligibility for a disabled child when parent to child deeming is involved. Refer to Section H, Budgeting for At-Home Eligibility, for policy regarding parent to child deeming.

THIS FORM IS GENERATED BY MEDS BUT IS AVAILABLE IN HARDCOPY IF NEEDED.

INSTRUCTIONS

Prepare an original only for the case record when needed.

STEP 1

- 1.a. Enter parent's combined gross unearned income. Do not include any income based on need received by the parent(s).
- 1.b. Subtract the living allowances for each ineligible child by entering the allocation amount from the chart of Need Standards in the Appendix for each ineligible child. Subtract each child's own income from the allocation. The remaining amount equals each child's total allocation. The total allocations are added together and subtracted from the parent(s) unearned income to arrive at the remaining earned income of the parent(s).
- 1.c. Enter the parent's combined gross earned income. Subtract any unused allocation for the ineligible children from Step 1.b. If there is no unearned income from 1.a., subtract the total allocation computed in 1.b. from any earned income in 1.c. The result is the remaining earned income.

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STEP 2

- 2.a. Enter remaining unearned income from Step 1.b. Subtract the \$20 general exclusion to arrive at countable unearned income.
- 2.b. Enter remaining earned income from Step 1.c. Subtract any portion of the \$20 general exclusion not used in 2.a. Subtract the \$65 work exclusion then subtract 1/2 the remainder to arrive at countable earned income.
- 2.c. Add countable earned income and countable unearned income together then subtract the living allowance for the parent(s). One parent's living allowance is equal to the full FBR for an individual. Two parents get the full FBR for a couple. Do not use the FPL (Federal Poverty Level) as a living allowance regardless of the coverage group of the child applying.
- 2.d. The result is the amount of income to deem in Step 3.

STEP 3

If there is more than one eligible child the amount of the parent(s) income deemed from Step 2 will be divided equally among the number of eligible children.

- 3.a. Enter the amount of deemed income from Step 2.
- 3.b. Enter the child's own unearned income. Add deemed income from 3.a. then subtract the general exclusion to arrive at the countable unearned income.
- 3.c. Enter the gross earned income belonging to the child and subtract applicable deductions to arrive at the countable earned income.

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- 3.d. Add the countable earned to the countable unearned income.
- 3.e. Enter the appropriate FBR if the child is applying for SSI Retroactive benefits or as a Former SSI Recipient. If the child is applying as a PLAD or QMB, use the FPL for an individual. Subtract the total from 3.d. If the income equals or exceeds the SSI FBR or if the income exceeds the FPL, the child is not Medicaid eligible. If a deficit results, the child is eligible.

REMARKS/COMPUTATION SPACE: Use this for any necessary remarks or computation of income.

The worker will sign and date the form.

PARENT TO CHILD DEEMING WORKSHEET

CASE NAME _____

MEDICAID ID# _____

Step 1	<p>a. Parents Unearned Income (Do not include income based on need received by either parent or any income used to budget this income.) _____</p> <p>b. Subtract Allocation for Ineligible Child(ren):</p> <p style="margin-left: 40px;">Child's Name _____</p> <p style="margin-left: 40px;">Allocation _____</p> <p style="margin-left: 40px;">Subtract Child's Own Income _____ - - - -</p> <p style="margin-left: 40px;">Total Allocation _____ + + + + = - _____</p> <p style="text-align: right; margin-right: 20px;">REMAINING UNEARNED INCOME _____</p> <p>c. Parents Earned Income (Total Gross) _____</p> <p style="margin-left: 40px;">Subtract Unused Portion of Allocation for Ineligible Children From Step 1b. _____</p> <p style="text-align: right; margin-right: 20px;">REMAINING EARNED INCOME _____</p>	
Step 2	<p>a. Remaining Unearned Income (1b) _____</p> <p style="margin-left: 40px;">Subtract General Exclusion - <u>20.00</u></p> <p style="margin-left: 40px;">COUNTABLE UNEARNED _____</p> <p>b. Remaining Earned Income (1c) _____</p> <p style="margin-left: 40px;">Subtract Portion of \$20 not used above _____</p> <p style="margin-left: 80px;">Sub-Total _____</p> <p style="margin-left: 40px;">Subtract Work Exclusion - <u>65.00</u></p> <p style="margin-left: 40px;">2) Sub-Total _____</p> <p style="margin-left: 40px;">Subtract 1/2 Remainder _____</p> <p style="margin-left: 40px;">COUNTABLE EARNED _____</p> <p>c. Add Countable Unearned + _____</p> <p style="margin-left: 40px;">TOTAL COUNTABLE INCOME _____</p> <p style="margin-left: 40px;">Subtract Living Allowance for Parent(s):</p> <p style="margin-left: 80px;">1 Parent = Full FBR Individual</p> <p style="margin-left: 80px;">2 Parents = FBR for Couple _____</p> <p>d. Amount of Deemed Income _____</p>	

$$\frac{\text{AMOUNT OF DEEMED INCOME}}{\text{NUMBER OF ELIGIBLE CHILDREN}} = \text{DEEMED INCOME PER CHIL}$$

STEP 3

a.	Amount of Deemed Income to be Deemed to Child	_____
b.	Add Child's Own unearned Income	+ _____
	Sub-Total	_____
	Subtract General Exclusion	- 20.00
	COUNTABLE UNEARNED INCOME	_____
c.	Add Child's Own Earned Income	+ _____
	Sub-Total	_____
	Subtract Portion of \$20 General Exclusion Not Used in 3b.	- _____
	Sub-Total	_____
	Subtract Work Exclusion	- 65.00
	Sub-Total	_____
	Subtract 1/2 Remainder	- _____
	COUNTABLE EARNED INCOME	_____
d.	COUNTABLE UNEARNED (Total from 3b)	_____
	ADD COUNTABLE EARNED (Total from 3c)	+ _____
	TOTAL COUNTABLE INCOME	_____
e.	Appropriate FBR or FPL	_____
	Subtract Total Countable Income	- _____
	RESULT	_____

REMARKS/COMPUTATION SPACE

Medicaid Specialist _____

Date _____