BUDGETING FOR AT-HOME ELIGIBILITY BUDGETING PROCESS

C. BUDGET FORMS

Form DOM-337, Eligible Individual/Eligible Couple & Spouse to Spouse Deeming Worksheet, is used to determine income eligibility for adult clients or clients under age 18 who are not subject to the deeming of parental income. DOM-338, Parent to Child Deeming Worksheet, is used to determine income eligibility for a child, i.e., an individual under the age of 18 who is subject to the deeming of parental income.

Depending on the budgeting form used, either DOM-337 or 338, refer to the instructions for the form used for detailed steps to follow in completing the form which determines eligibility based on income.

When completing the at-home budget, the eligible is entitled to all applicable income exclusions before arriving at countable income used to determine eligibility. Refer to Section E, Income, for a discussion of the following types of income exclusions and when to apply the exclusion.

- General Exclusion
- Earned Income Exclusion
- Income Exclusions for Former SSI Recipients
- Student Child Earned Income Exclusion
- Blind Work Expenses Exclusion
- Impairment Related Work Expenses
- Irregular & Infrequent Income Exclusion
- Plan for Achieving Self-Support (PASS) Income Exclusions

NOTE: MEDS performs on-line budgeting using the appropriate budget form depending on information entered into MEDS.